

No.: IFCI/Res/Deb/Centbank/2023-24/ 1168

14<sup>th</sup> February, 2024

Centbank Financial Services Limited,  
Central Bank – MMO Building,  
3<sup>rd</sup> Floor (East Wing),  
55, MG Road, Fort  
Mumbai – 400 001

Dear Sir,

**Re: Quarterly compliance for the period ended December, 2023**

The compliance report pertaining to the series 47 (INE039A09LC6), 50 (INE039A09LL7) & 51 (INE039A09LM5) is as under:

1. We have been regular in payment of interest of all the series of bonds. The next date for payment of interest has been shown against each series in the list of bondholders attached (**Annexure-I**).
2. All the complaints/grievances during the quarter ended 31<sup>st</sup> December, 2023 have been resolved and no complaint is pending for resolution as on 31<sup>st</sup> December, 2023.
3. It is also confirmed that Company has complied with the terms of issue of the captioned bonds and there is no event of default.
4. The financial result for the quarter ended December, 2023 have been already shared.
5. There is no revision in our Credit Rating during the quarter ended December 2023 of FY 2023-24.
6. The company has complied with the relevant clauses of SEBI LODR wherever applicable.
7. There are no outstanding litigations, which would materially affect interest of the bondholders.
8. The above stated debentures are unsecured hence "statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due" is not applicable.

This is for your information and record please.

Yours faithfully,

  
(Alok Sabharwal)  
General Manager

**Encl.: As above**

आई एफ सी आई लिमिटेड  
पंजीकृत कार्यालय:  
आईएफसीआई टावर, 61 नेहरु प्लेस, नई दिल्ली - 110 019  
दूरभाष: +91-11-4173 2000, 4179 2800  
फैक्स: +91-11-2623 0201, 2648 8471  
वेबसाइट: www.ifcilttd.com  
सीआईएन: L74899DL1993GOI053677

1948 से राष्ट्र के विकास में

**IFCI Limited**

**Regd. Office:**

IFCI Tower, 61 Nehru Place, New Delhi - 110 019  
Phone: +91-4173 2000, 4179 2800  
Fax: +91-11-2623 0201, 2648 8471  
Website: www.ifcilttd.com  
CIN: L74899DL1993GOI053677

In Development of the Nation since 1948



## ANNEXURE - I

**IFCI LIMITED, NEW DELHI**  
**Statement as on 31.12.2023**

S. N.	Name of the issuer	ISIN	Issue Name	Maturity date DD/MM/YYYY	Coupon Rate	PAYMENT Frequency	Last Payment Date	Next Payment Date	Amount issued in ₹ crore	Amount O/s in ₹ Crore	Debenture Trustee
1	IFCI Ltd.	INE039A09LC6	47	25-01-2025	9.75	Yearly	25-01-2023	25-01-2024	200	200	Centbank Financial Services Ltd.
2	IFCI Ltd.	INE039A09LL7	50	04-05-2030	9.70	Yearly	04-05-2023	04-05-2024	250	250	Centbank Financial Services Ltd.
3	IFCI Ltd.	INE039A09LIM5	51	18-05-2030	9.70	Yearly	18-05-2023	18-05-2024	250	250	Centbank Financial Services Ltd.



Sr. No.	Name of the Company	Sector (NBFC/ Infrastructure/ Financial/ Housing Finance Companies)	Type of (Public/ Rights/ PP)	Type of Instrument (Convertible or Not)	Secured/ Unsecured	Issue Size (Rs. Cr.)	Date of Issuance agreement with issuer Companies	Credit Rating and revision if any	Issue date	Issue Closing date	Date of allotment	Date of Maturity of Debentures/ Date of Credit of Debentures	Date of Trust Deed	Date of Withdrawal with ROC	Date of Escrow Transfer from Issuer to Trust (Public Issue)	Name of Issuing Agency listed	No of Debenture holder		Details of Redemption Payment		Details of Creation of DR		Valuation report obtained from Approved Valuer for Creation of security (Please mention Yes/ or No)	End Utilization Certificate from Auditors (Please Mention Yes/ No)	Half yearly Communication by issuer to stock exchange daily from dates of DT for all periods from dates of closure of issuer	Periodical Reports on Quarterly basis received from the date of closure of issue by DT
																	On Allotment	Latest figures as on 30/12/2017	Due dates	Actual Dates	Required amount to be created	Actual Paid and Amount Created				
1	1	JFCI Limited	PP-47	Non-Convertible	Unsecured	2,00,00,00,000	25-01-2010	Rating as on Issue date - BWR 'AA' Rating as on 27th December, 2022 is BWR B+ Negative	24-01-2010	25-01-2010	25-01-2010	26-04-2010	23-04-2010	N/A	N/A	BSE	1	40	On Maturity i.e. 23/01/2025	25-01-2025	N/A	N/A	No	Yes	Yes - Copy already available with DT	
2	2	JFCI Limited	PP-50	Non-Convertible	Unsecured	2,50,00,00,000	04-02-2010	Rating as on Issue date - BWR 'AA' Rating as on 27th December, 2022 is BWR B+ Negative	03-02-2010	04-02-2010	04-02-2010	05-05-2010	03-05-2010	N/A	N/A	BSE	8	56	On Maturity i.e. 04/05/2030	04-05-2030	N/A	N/A	No	Yes	Yes - Copy already available with DT	
3	3	JFCI Limited	PP-51	Non-Convertible	Unsecured	2,50,00,00,000	18-05-2010	Rating as on Issue date - BWR 'AA' Rating as on 27th December, 2022 is BWR B+ Negative	14-05-2010	17-05-2010	18-05-2010	21-05-2010	13-05-2010	N/A	N/A	BSE	3	65	On Maturity i.e. 18/05/2030	18-05-2030	N/A	N/A	No	Yes	Yes - Copy already available with DT	



ISIN		INE039A09LC6		
S.no	FAC_CD	SERIES_NO	Due Date	Actual Payment Date
1	P	47	25-01-2011	25-01-2011
2	P	47	25-01-2012	25-01-2012
3	P	47	25-01-2013	25-01-2013
4	P	47	25-01-2014	25-01-2014
5	P	47	25-01-2015	25-01-2015
6	P	47	25-01-2016	25-01-2016
7	P	47	25-01-2017	25-01-2017
8	P	47	25-01-2018	25-01-2018
9	P	47	25-01-2019	25-01-2019
10	P	47	25-01-2020	25-01-2020
11	P	47	25-01-2021	25-01-2021
12	P	47	25-01-2022	25-01-2022
13	P	47	25-01-2023	25-01-2023
14	P	47	25-01-2024	
15	P	47	25-01-2025	



ISIN		INE039A09LL7		
S.No	FAC_CD	SERIES_NO	Due Date	Actual Payment Date
1	P	50	04-05-2011	04-05-2011
2	P	50	04-05-2012	04-05-2012
3	P	50	04-05-2013	04-05-2013
4	P	50	04-05-2014	04-05-2014
5	P	50	04-05-2015	04-05-2015
6	P	50	04-05-2016	04-05-2016
7	P	50	04-05-2017	04-05-2017
8	P	50	04-05-2018	04-05-2018
9	P	50	04-05-2019	04-05-2019
10	P	50	04-05-2020	04-05-2020
11	P	50	04-05-2021	04-05-2021
12	P	50	04-05-2022	04-05-2022
13	P	50	04-05-2023	04-05-2023
14	P	50	04-05-2024	
15	P	50	04-05-2025	
16	P	50	04-05-2026	
17	P	50	04-05-2027	
18	P	50	04-05-2028	
19	P	50	04-05-2029	
20	P	50	04-05-2030	



ISIN		INE039A09LM5		
S.No	FAC_CD	SERIES_NC	Due Date	Actual Payment Date
1	P	51	18-05-2011	18-05-2011
2	P	51	18-05-2012	18-05-2012
3	P	51	18-05-2013	18-05-2013
4	P	51	18-05-2014	18-05-2014
5	P	51	18-05-2015	18-05-2015
6	P	51	18-05-2016	18-05-2016
7	P	51	18-05-2017	18-05-2017
8	P	51	18-05-2018	18-05-2018
9	P	51	18-05-2019	18-05-2019
10	P	51	18-05-2020	18-05-2020
11	P	51	18-05-2021	18-05-2021
12	P	51	18-05-2022	18-05-2022
13	P	51	18-05-2023	18-05-2023
14	P	51	18-05-2024	
15	P	51	18-05-2025	
16	P	51	18-05-2026	
17	P	51	18-05-2027	
18	P	51	18-05-2028	
19	P	51	18-05-2029	
20	P	51	18-05-2030	

